

# Information for Webcast attendees

**Please use the following link:**

**[www.dgs.ca.gov/pd/Programs/OSDS/CommunicationsOutreach.aspx](http://www.dgs.ca.gov/pd/Programs/OSDS/CommunicationsOutreach.aspx)**

- **Agenda, handouts, feedback form**
- **PowerPoint Presentation**

**Please use the following email if you have questions during the presentations:**

**[PDCustomerForum@dgs.ca.gov](mailto:PDCustomerForum@dgs.ca.gov)**

# **Department of General Services Procurement Division**

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## **State Agency Customer Forum**

**September 17, 2014**

# Introductions

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**Michael Aguilio**

**SB/DVBE Customer Liaison**

**DGS Procurement Division**

**[Michael.Aguilio@dgs.ca.gov](mailto:Michael.Aguilio@dgs.ca.gov)**

**916-375-4328**

# Upcoming SB/DVBE Events

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**Judith Burnett**

**Customer Service Liaison  
DGS Procurement Division**

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**916-375-4578**

# Upcoming SB/DVBE Events

- ❖ **Sept. 25: Metro Expo, *McClellan***
- ❖ **Oct. 1: DVBE Conference, *West Sacramento***
- ❖ **Oct. 9: 2014 Southern California Business Development Conference, *Long Beach***

# Upcoming SB/DVBE Events

- ❖ **Oct. 27: Business Matchmaking, San Luis Obispo**
- ❖ **Oct. 29: Business Matchmaking, Oxnard**

# Upcoming SB/DVBE Events

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**Keep up-to-date on events relevant to the SB/DVBE Community.**

**Access:**

[www.dgs.ca.gov/pd/communicationsoutreach](http://www.dgs.ca.gov/pd/communicationsoutreach)

# SARA

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**Mark your calendars!**

**Save the date!**

**State Agency Recognition Awards  
(SARA)**

**January 22, 2015**

# SARA

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**For the nomination process and forms  
go to:**

[www.dgs.ca.gov/pd/Home/SARA2015.aspx](http://www.dgs.ca.gov/pd/Home/SARA2015.aspx)

# Upcoming SB/DVBE Events

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## QUESTIONS

# FI\$Cal Update

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**Jim Butler**

**Deputy Director  
DGS Procurement Division**

**[Jim.Butler@dgs.ca.gov](mailto:Jim.Butler@dgs.ca.gov)**

**916-375-4417**

# FI\$Cal Update

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- Design Nearing Completion
- Application Build Underway
- Functional Testing Begins December
- User Acceptance Testing Begins 3/15/15

# FI\$Cal Update

- Procurement Impact
  - BidSync functionality will be replaced by FI\$Cal in July, 2015
  - SCPRS, CSCR, LPA search and SB/DVBE certification and search will be done in FI\$Cal
  - Wave 2 departments will transact (requisition, purchase orders, contracts, receiving) in FI\$Cal

# FI\$Cal Update

- Vendor Impact
  - One statewide master vendor file
  - Consolidating existing FI\$Cal vendor list with vendor lists from Wave 2 departments
  - SB/DVBE certification status part of the vendor record
  - Vendor portal available for vendors to make inquiries and request changes to their record

# FI\$Cal Update

- SB/DVBE Impact
  - Custom designed system module for the SB/DVBE certification process
  - Continued public access to SB/DVBE vendor search portal
  - Ability to capture subcontracting data on purchase orders and contracts

# FI\$Cal Update

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## QUESTIONS

# CAL-PCA Update

**Joseph Watkins**

**Manager, Cal-PCA**

**DGS Procurement Division**

**[Joseph.Watkins@dgs.ca.gov](mailto:Joseph.Watkins@dgs.ca.gov)**

**916-375-4637**

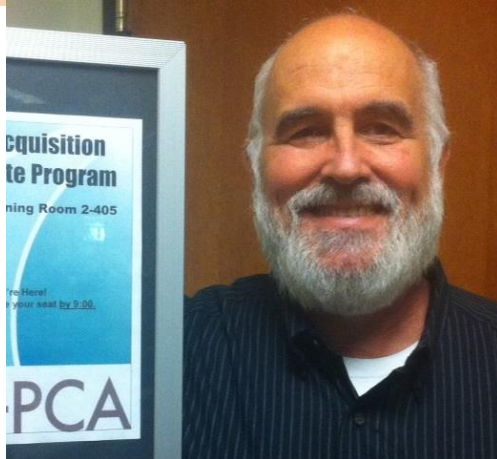
# CAL-PCA Update

**2,000 = 2013/14 Attendance Goal**

**Grand Total:  
2,829 students**

# CAL-PCA Update

## Fabulous Faculty!



# CAL-PCA Update

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## Cloud Computing Contract Special Provisions Webinar *October*

# CAL-PCA Update

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**Training Registration System**

**<https://www.training.dgs.ca.gov>**

# CAL-PCA Update

## Help Desk

**California Procurement &  
Contracting Academy**

**[CalPCAHelpDesk@dgs.ca.gov](mailto:CalPCAHelpDesk@dgs.ca.gov)**

**916-376-4628**

# CAL-PCA Update

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## QUESTIONS

# Legislative Update

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**Charles Deyoe**

**Legislative Liaison**

**DGS Procurement Division**

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# Legislative Update

- AB 2022: (Medina) Public contracts: Target Area Contract Preference Act. This bill updates the process for establishing maps for the TACPA program. Enrolled.
- AB 2675: (Lowenthal) State agency: public contracts. This Bill requires that 75% of reportable purchases are recycled products by January 1, 2020. Paint, Antifreeze, and tires would remain at the 50% level. Enrolled.

# Legislative Update

- AB 1857: (Frazier) Department of General Services: vehicle and equipment procurement. This bill allows DGS to use a best value methodology for purchase of heavy equipment and machinery for use by Caltrans. Enrolled.

# Legislative Update

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## QUESTIONS



# **10 Minute Break**

# **Environmentally Preferable Purchasing (EPP)**

**Daniel Garza**

**Associate Procurement Engineer**

**DGS Procurement Division**

**[Daniel.Garza@dgs.ca.gov](mailto:Daniel.Garza@dgs.ca.gov)**

**916-375-4529**

# Environmentally Preferable Purchasing (EPP)

Why EPP?

PCC 12400-12404

Definition

Life Cycle Assessment Consideration

Program Framework

Executive Order B-18-12

What is EPP?

EPP is *Buying Green*

# Environmentally Preferable Purchasing (EPP)

- **How to Participate in EPP**
  - Leveraged Purchasing Agreements
  - Delegated Purchasing Authority

**Increasing Environmentally Preferable Purchasing ...**

# **Environmentally Preferable Purchasing (EPP)**

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## **QUESTIONS**

# Acquisition Branch Update

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**Julie Matthews**

**CAL-Card Contract Administrator**

**Multiple Award Program Section  
(MAPS)**

**DGS Procurement Division**

**[Julie.Matthews@dgs.ca.gov](mailto:Julie.Matthews@dgs.ca.gov)**

**916-375-4612**

# Acquisition Branch Update

**CAL-Card Contract updates will be posted at:**

- **DGS-PD CAL-Card website**  
<http://www.dgs.ca.gov/pd/Programs/CALCard.aspx>
- **DGS-PD Broadcast Bulletins website**  
<http://www.dgs.ca.gov/pd/Resources/BroadcastBulletins.aspx>

# Acquisition Branch Update

**Diane Leung**

**IT Consulting Services MSA**

**Contract Administrator**

**DGS Procurement Division**

**[diane.leung@dgs.ca.gov](mailto:diane.leung@dgs.ca.gov)**

**916-375-4635**

# Acquisition Branch Update

- California Department of Technology policy [TL-14-04](#)
- [Cloud Special Provisions](#) released 9/5/14 to be included for all Software as a Service (SaaS) acquisitions
- State Contracting Manual Vol. 3 updated

# Acquisition Branch Update

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- Resources
  - [Cloud webpage](#)
  - [Cloud Computing Contract Checklist](#)
  - [Cloud FAQs](#)

# Acquisition Branch Update

- **SaaS on Leveraged Procurement Agreements**
  - [CMAS](#)
  - [WSCA-NASPO](#)
  - [SLP](#)

# Acquisition Branch Update

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## QUESTIONS

# Feedback

**PLEASE fill out the feedback form  
before you leave.**

**Your input is greatly appreciated!**

**Mark your calendar for the next  
Customer Forum:  
*January 28, 2015***

# Closing Remarks

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**Michael Aguilio**

**SB/DVBE Customer Liaison**

**DGS Procurement Division**

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